



The All-Star Tax Series

SPONSORED BY Edward Jones®



CPA-10986-A-IN EXP 31 SEP 2018

Cancellations/Refunds: Full refunds will be issued for cancellations received up to 5 p.m. ET of the business day before the broadcast. A registrant may, at no added cost, transfer an individual course registration to another course in the 2018-2019 series or to another person at any time up to 5 p.m. ET of the business day before the broadcast. No refund or transfer to another person is available for Season Passes, and registrations cannot be carried over to subsequent seasons.

To transfer your registration, log in to your account at www.allstartax.com. To cancel, email info@allstartax.com. Branch offices cannot process cancellation or transfer requests.

Surgent McCoy CPE, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.



The All-Star Tax Series, produced by All-Star Tax Series, LLC and sponsored by Edward Jones, is intended to serve solely as an aid in continuing professional education. The information in the broadcasts and course materials is carefully compiled from sources believed to be reliable, but its accuracy is not guaranteed; information is not appropriate to serve as the sole resource for any tax and accounting opinion or return position and must be supplemented for such purposes with other current authoritative materials. Opinions and positions stated in All-Star Tax Series programs and materials are those of the presenters and/or authors and do not necessarily represent the opinions or positions of Edward Jones. In addition, All-Star Tax Series, LLC and its authors and instructors are not engaged in rendering legal, accounting or other professional services and will not be held liable for any actions or suits based upon the course material or comments made during the broadcasts. If legal advice or other assistance is required, individuals should consult a qualified professional. Reprinted by Edward Jones with permission from All-Star Tax Series, LLC. All rights reserved.



APPROVED
CONTINUING EDUCATION
PROVIDER



Register Today at www.allstartax.com!

If you wish to apply a course toward your continuing education requirements, you will have an opportunity to indicate this prior to or after course completion.

For more information or to register for courses:

Phone: 610-994-9595
Email: info@allstartax.com
Web: www.allstartax.com

Courses are backed by a **100% satisfaction guarantee**. If you are dissatisfied with a course, please contact The All-Star Tax Series via the information above.

| Program Fees | | |
|--|---------------------|----------|
| Single-course purchase: | | |
| Three-hour course | \$ 89 per course | |
| Multiple-course purchases: | | |
| Four or more | \$ 80.10 per course | Save 10% |
| Six or more | \$ 71.20 per course | Save 20% |
| Eight or more | \$ 57.85 per course | Save 35% |
| For your convenience, we accept VISA, MasterCard, American Express and Discover. | | |

Sponsoring Edward Jones Branch Office:



The All-Star Tax Series

Learn more!

www.allstartax.com

Join us for the next course in the 2018–2019 series:

Social Security and Medicare Planning in 2018

Webinar Dates: Sept. 26, Oct. 2

As the population of the United States ages, many clients ask about the best time to take Social Security benefits, as well as when they are eligible for Medicare, what it covers, how much it costs and how Medicare and Social Security rules interact with one another. This program addresses complex Social Security and Medicare topics with nationally renowned Social Security and Medicare experts Mary Beth Franklin and David Cowan so tax practitioners can advise their clients in 2018 and beyond.

Key Topics

- When and how individuals and couples should begin to take Social Security retirement benefits
- Planning strategies to maximize Social Security benefits
- Maximizing Social Security benefits for married couples, divorced couples and surviving spouses
- The ins and outs of Medicare
- When an individual is eligible for Medicare and how to enroll
- Evaluating health insurance options when a client is eligible for Medicare and has other coverage

Panelists

David L. Cowan
Mary Beth Franklin, CFP
Michael J. Tucker, CPA, LL.M. (moderator)

Panelists are subject to change.

Details

Course Level: Basic

CPE and IRS Credits: Three hours

IRS Credit Category: Federal tax law

CLE Credits: Subject to state variations; visit www.allstartax.com for your state's details.

This course is not approved for CLE in New Mexico.

Register today at www.allstartax.com. FA Number:
For a complete list of courses, ask for a copy of our 2018–2019 course catalog.