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The All-Star Tax Series

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The **All-Star** Tax Series

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Join us for the next course in the 2019–2020 series:

Social Security and Medicare in 2019: What You Need to Know to Help Your Clients

Broadcast Date

Broadcast Time

Broadcast Location

Webinar Dates: Sept. 25, Oct. 1

As clients age, it is common for tax practitioners to field questions regarding Social Security and Medicare. This program provides attendees with a comprehensive understanding of both Social Security and Medicare, and information to maximize the benefits of these two programs. The panel includes two of the foremost practitioners and commentators in this area in the United States, Mary Beth Franklin and David Cowan, who have addressed thousands of questions from clients on these topics.

Key Topics

- When an individual can access Social Security
- Maximizing Social Security benefits for individuals and married couples
- Social Security issues relating to spouses, widows/widowers and divorced spouses
- Medicare eligibility rules
- Costs for health care and drugs covered in part by Medicare
- Parts A, B, C and D of Medicare
- How Medicare works with other individual health care coverage

Panelists

David L. Cowan
Mary Beth Franklin, CFP
Michael J. Tucker, CPA, LL.M. (moderator)
Panelists are subject to change.

Details

Course Level: Basic

CPE and IRS Credits: Three hours

IRS Credit Category: Federal tax law

CLE Credits: Approval and credits vary by state; visit **www.allstartax.com** for your state's details.
This course is not approved for CLE in New Mexico.

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