You're Invited: Continuing Education for CPAs, EAs and Attorneys

The All-Star Tax Series

SPONSORED BY

Edward Jones®

Cancellations/Refunds: Full refunds will be issued for cancellations received up to 5 p.m. ET of the business day before the broadcast. A registrant may, at no added cost, transfer an individual course registration to another course in the 2018–2019 series or to another person at any time up to 5 p.m. ET of the business day before the broadcast. No refund or transfer to another person is available for Season Passes, and registrations cannot be carried over to subsequent seasons.

To transfer your registration, log in to your account at **www.allstartax.com**. To cancel, email **info@allstartax.com**. Branch offices cannot process cancellation or transfer requests.

Surgent McCoy CPE, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

NATIONAL REGISTRY OF CPE SPONSORS

CPA-10987-A-IN EXP 31 OCT 2018

The All-Star Tax Series, produced by All-Star Tax Series, LLC and sponsored by Edward Jones, is intended to serve solely as an aid in continuing professional education. The information in the broadcasts and course materials is carefully compiled from sources believed to be reliable, but its accuracy is not guaranteed; information is not appropriate to serve as the sole resource for any tax and accounting opinion or return position and must be supplemented for such purposes with other current authoritative materials. Opinions and positions stated in All-Star Tax Series programs and materials are those of the presenters and/or authors and do not necessarily represent the opinions or positions of Edward Jones. In addition, All-Star Tax Series, LLC and its authors and instructors are not engaged in rendering legal, accounting or other professional services and will not be held liable for any actions or suits based upon the course material or comments made during the broadcasts. If legal advice or other assistance is required, individuals should consult a qualified professional. Reprinted by Edward Jones with permission from All-Star Tax Series, LLC.

IRS APPROVED CONTINUING EDUCATION PROVIDER

Program Fees

Single-course purchase:		
Three-hour course	$ 89 per course	
Multiple-course purchases:		
Four or more	$ 80.10 per course	Save **10%**
Six or more	$ 71.20 per course	Save **20%**
Eight or more	$ 57.85 per course	Save **35%**

For your convenience, we accept VISA, MasterCard, American Express and Discover.

Register Today at www.allstartax.com!

If you wish to apply a course toward your **continuing education requirements**, you will have an opportunity to indicate this prior to or after course completion.

For more information or to register for courses:

Phone: 610-994-9595
Email: info@allstartax.com
Web: **www.allstartax.com**

Courses are backed by a **100% satisfaction guarantee**. If you are dissatisfied with a course, please contact The All-Star Tax Series via the information above.

Sponsoring Edward Jones Branch Office:

FA Contact Info
FA Contact Info
FA Contact Info
FA Contact Info
FA Contact Info
FA Contact Info
FA Contact Info
FA Contact Info

The **All-Star** Tax Series

Learn more!
www.allstartax.com

Join us for the next course in the 2018–2019 series:

A Complete Guide to Administering an Estate in Probate

Broadcast Date

Broadcast Time

Broadcast Location

Webinar Dates: Oct. 24, Nov. 1

Administering and settling a decedent's estate can be a difficult process, even for those with some general experience in probate and estate administration. A variety of challenges face the tax practitioner, attorney and financial advisor team when settling an estate, including safeguarding the decedent's property during the administration process, paying debts and taxes, and distributing the assets of the estate. This program offers a non-state-specific review of action items for administering and settling an estate in probate.

Key Topics

- Tax advisor/attorney team roles and functions
- The probate process, including costs and time involved
- Practitioner steps to safeguard estate assets and start estate administration
- Federal and state tax issues, including tax year of the estate
- Safe interim and final distribution of estate assets to beneficiaries
- Integrating the decedent's final Form 1040 with the estate's Form 1041

Panelists

T. Jack Challis, Esq.
William S. Colwell, Esq.
James I. Dougherty, Esq.
Michael J. Tucker, CPA, LL.M. (moderator)

Panelists are subject to change.

Details

Course Level: Intermediate

CPE and IRS Credits: Three hours

IRS Credit Category: Federal tax law

CLE Credits: Subject to state variations; visit **www.allstartax.com** for your state's details.

Register today at www.allstartax.com. FA Number: FANUMB
For a complete list of courses, ask for a copy of our 2018–2019 course catalog.