

# The All-Star Tax Series



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2019-2020 Continuing Education for CPAs, EAs and Attorneys

## Join us for the next course in the series:

### Update on Pass-through Entities after Tax Reform: S Corporations, Partnerships and Limited Liability Companies

**Broadcast:** Wednesday, Nov. 6, 2019

**Webinar:** Nov. 6, Nov. 14

Most business entity selections continue to favor pass-through entities over C corporations. Of the pass-through entities, the IRS reports that S corporations remain popular as a choice of entity. Following the Tax Cuts and Jobs Act, pass-through entities may be impacted by important developments such as the limitation on the interest deduction, the new \$250,000/\$500,000 loss limitation and the Section 199A deduction. This program will discuss these tax reform developments and major issues relating to pass-through entities, such as basis, distributions and liquidations.

## Key Topics

- Pass-through entities and the Section 199A deduction
- The four loss limitations that apply to owners of pass-through entities
- How pass-through entities are impacted by the Section 163(j) interest limitation
- When an S corporation should consider converting to a C corporation
- Section 754 elections in a Tax Cuts and Jobs Act environment
- Taxation of pass-through entity distributions to shareholders, partners and members

## Panelists

Karen Davis, EA  
Edward A. Renn, Esq.  
Lance Weiss, CPA, CVA  
Michael J. Tucker, CPA, LL.M. (moderator)

*Panelists are subject to change.*

## Details

**Course Level:** Update

**CPE and IRS Credits:** Three hours

**IRS Credit Category:** Federal tax law update

**CLE Credits:** Approval and credits vary by state; visit [www.allstartax.com](http://www.allstartax.com) for your state's details.

Participate in this course at [my/our] branch office at [TIME] Wednesday, Nov. 6.  
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# About The All-Star Tax Series

The All-Star Tax Series, sponsored by Edward Jones, is an accredited program that offers tax and legal professionals an opportunity to earn continuing education credits at nearby Edward Jones branch offices, offsite at firms and via webinar.

Courses are backed by a **100% satisfaction guarantee**. If you are dissatisfied with a course, please contact The All-Star Tax Series via the information below.

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## Course Information

Courses are three-hour televised broadcasts packed with information designed to help you navigate the complexities of today's tax landscape and presented by experienced tax, accounting and legal professionals.

**Format:** Televised broadcast or webinar with email Q&A forum

**NASBA Field of Study:** Taxes

**CPE and IRS Credits:** Three hours

**CLE Credits:** Approval and credits vary by state; visit **www.allstartax.com** for your state's details.

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## Contact Information

**Phone:** 610-994-9595

**Email:** [info@allstartax.com](mailto:info@allstartax.com)

**Web:** [www.allstartax.com](http://www.allstartax.com)

### NOW WITH NEWS UPDATES!

When changes that may affect your clients occur, you can rely on The All-Star Tax Series to fill you in. The first ten to fifteen minutes of many programs will be devoted to the latest tax news to help keep you and your practice up-to-date!

# 2019-2020 Schedule at a Glance

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## Featured Broadcast

**Update on Pass-through Entities after Tax Reform: S Corporations, Partnerships and Limited Liability Companies**

**Wednesday, Nov. 6, 2019**

*(Webinar dates: Nov. 6, Nov. 14)*

*(See front cover for details.)*

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## Upcoming Broadcasts

**Individual Tax Update and Planning Strategies**

**Nov. 20, 2019**

**Business Tax Update and Planning Strategies**

**Dec. 11, 2019**

**Getting Ready for Tax Season: New IRS Forms and Compliance Requirements**

**Jan. 15, 2020**

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## Dates Still Available

**Tax Practitioner's Guide to Buying or Selling a Business**

**Wednesday, Oct. 23, 2019**

*(Webinar dates: Oct. 23, Oct. 29)*

## Registration and Fees

Register for individual courses throughout the season, or save by purchasing multiple courses. Individuals can attend several courses in the series, or firms may divide registrations between attendees and courses in any combination that fits their needs.

Single-course purchase:		
Three-hour course	\$ 89 per course	

Multiple-course purchases:		
Four or five	\$ 80.10 per course	Save <b>10%</b>
Six or seven	\$ 71.20 per course	Save <b>20%</b>
Eight or more	\$ 57.85 per course	Save <b>35%</b>

For your convenience, we accept VISA, MasterCard, American Express and Discover.

## Continuing Education Credit

All-Star Tax Series broadcasts qualify as continuing education courses for CPAs and EAs. Attorneys in many states may earn CLE credit.

If you wish to apply a course toward your continuing education requirements, you will have an opportunity to indicate this prior to or after course completion.

**CPAs:** Each All-Star Tax Series course qualifies for three CPE credit hours. [NASBA-registered CPE sponsor: Surgent McCoy CPE, LLC; sponsor ID numbers: New York - 000618; Texas - 9314; NASBA Registry (all other states) - 103212]

Attendance will be verified via a sign-in sheet at the Edward Jones branch office or via online attendance checks for webinar attendees. A CPE certificate will be emailed within 10 business days. Attendees are responsible for reporting earned credits to their state boards of accountancy according to individual state guidelines.

Surgent McCoy CPE, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).



**Online Registration:** Visit [www.allstartax.com](http://www.allstartax.com) to register.

**Advance Preparation:** None required, but you may download your course materials as early as two weeks prior to your course; see your confirmation email for details.

**Cancellations/Refunds:** Full refunds will be issued for cancellations received up to 5 p.m. ET of the business day before the broadcast. A registrant may, at no added cost, transfer an individual course registration to another course in the 2019-2020 series or to another person at any time up to 5 p.m. ET of the business day before the broadcast. No refund or transfer to another person is available for Season Passes, and registrations cannot be carried over to subsequent seasons.

To transfer your registration, log in to your account at [www.allstartax.com](http://www.allstartax.com). To cancel, email [info@allstartax.com](mailto:info@allstartax.com). Branch offices cannot process cancellation or transfer requests.

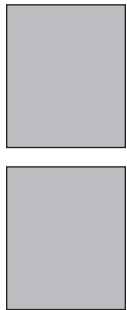
**Attorneys:** Visit [www.allstartax.com](http://www.allstartax.com) to find out if courses are approved for CLE credit in your state.

**Enrolled Agents:** Each All-Star Tax Series course is accepted by the IRS for three credit hours toward annual CE requirements. (IRS-approved CE provider: Surgent McCoy CPE, LLC; provider ID number - QDEJK)



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**INSIDE:** Tax updates  
for pass-through entities

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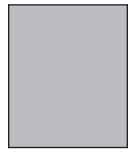
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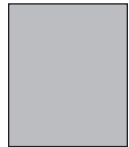
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