



# The All-Star Tax Series

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Program Fees		
Single-course purchase:		
Three-hour course	\$ 89 per course	
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Four or more	\$ 80.10 per course	Save 10%
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## The All-Star Tax Series




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### Join us for the next course in the 2018–2019 series:

#### Helping Clients Pay for Retirement: Long-term Care, Health Insurance, Medicaid, Reverse Mortgages and More



*Webinar Dates: July 18, July 26*

Retirement can be expensive, and as the client population ages, practitioners are increasingly called on for retirement planning and advice. The All-Star Tax Series panel of experts explores major programs that can impact planning for retirement: Social Security, Medicare and Medicaid, health insurance, reverse mortgages and long-term care insurance. This course is a holistic view of retirement planning ideas and strategies for clients concerned about quality of life once retired.

### Key Topics

- When to take Social Security
- Integrating Social Security into a retirement planning strategy
- When an individual is eligible for Medicare and Medicaid
- Elder care issues and planning strategies
- Long-term care insurance
- Health insurance questions associated with retirement
- Advisability and details of reverse mortgages

### Panelists

David L. Cowan  
Erin Merkle, Esq.  
Dennis Cooper  
Mark Michelson, CTLC  
Michael J. Tucker, CPA, LL.M. (moderator)

*Panelists are subject to change.*

### Details

**Course Level:** Intermediate


**IRS Credit Category:** Federal tax law

**CPE and IRS Credits:** Three hours

**CLE Credits:** Subject to state variations;  
visit [www.allstartax.com](http://www.allstartax.com) for your state's details.

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