

The All-Star Tax Series



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Edward Jones®

2018–2019 Continuing Education for CPAs, EAs and Attorneys

Join us for the final course of this series:

Getting Ready for Tax Season: New IRS Forms and Compliance Requirements

Wednesday, Jan. 16, 2019

Webinar Dates: Jan. 16, Jan. 24

Part of every tax practitioner's professional life is keeping up with the IRS' yearly update of tax forms, which is especially important now that the IRS will be updating 2018 forms based on tax changes produced by the Tax Cuts and Jobs Act. This program will provide tax practitioners with a thorough understanding of new tax form changes and how these changes impact their individual and business clients.

Key Topics

- Review of major tax form changes for 2018
- Expected changes in forms resulting from tax reform

Panelists

Karen Davis, EA

Lance Weiss, CPA, CVA

Vicki L. Mulak, EA, CFP

Michael J. Tucker, CPA, LL.M. (moderator)

Panelists are subject to change.

Details

Course Level: Intermediate

CPE and IRS Credits: Three hours

IRS Credit Category: Federal tax law

CLE Credits: Subject to state variations; visit www.allstartax.com for your state's details.

This course is not approved for CLE in New Mexico.

Participate in this course at [my/our] branch office at [TIME] Wednesday, Jan. 16.
Register today at www.allstartax.com. FA Number: [FANUMBER]

About The All-Star Tax Series

The All-Star Tax Series, sponsored by Edward Jones, is an accredited program that offers tax and legal professionals an opportunity to earn continuing education credits at nearby Edward Jones branch offices, offsite at firms and via webinar.

Courses are backed by a **100% satisfaction guarantee**. If you are dissatisfied with a course, please contact The All-Star Tax Series via the information below.

Course Information

Courses are three-hour televised broadcasts packed with information designed to help you navigate the complexities of today's tax landscape and presented by experienced tax, accounting and legal professionals.

Format: Televised broadcast or webinar with email Q&A forum

NASBA Field of Study: Taxes

CPE and IRS Credits: Three hours

CLE Credits: Subject to state variations; visit www.allstartax.com for your state's details.

Contact Information

Phone: 610-994-9595

Email: info@allstartax.com

Web: www.allstartax.com

2018-2019 Schedule at a Glance

Featured Broadcast

Getting Ready for Tax Season: New IRS Forms and Compliance Requirements

Wednesday, Jan. 16, 2019

(Webinar dates: Jan. 16, Jan. 24)

(See front cover for details.)

Dates Still Available

Business Tax Update and Year-end Planning Strategies

Wednesday, Dec. 12, 2018

(Webinar dates: Dec. 12, Dec. 18)

Previous participants speak up:

"I appreciate hearing how the presenters' firms are handling new issues and approaching their clients. It helps solidify my understanding and gives me ideas for my own practice."

"Thank you so much for providing this excellent course. It was very timely entering tax season."

Registration and Fees

Professionals may register for the final course of the season individually. Firms can still save by purchasing multiple courses and dividing registrations between attendees.

Program Fees

Single-course purchase:		
Three-hour course	\$ 89 per course	

Multiple-course purchases:		
Four or more	\$ 80.10 per course	Save 10%
Six or more	\$ 71.20 per course	Save 20%
Eight or more	\$ 57.85 per course	Save 35%

For your convenience, we accept VISA, MasterCard, American Express and Discover.

Online Registration: Visit www.allstartax.com to register.

Advance Preparation: None required, but you may download your course materials as early as two weeks prior to your course; see your confirmation email for details.

Cancellations/Refunds: Full refunds will be issued for cancellations received up to 5 p.m. ET of the business day before the broadcast. A registrant may, at no added cost, transfer an individual course registration to another person at any time up to 5 p.m. ET of the business day before the broadcast. No refund or transfer to another person is available for Season Passes, and registrations cannot be carried over to subsequent seasons.

To transfer your registration, log in to your account at www.allstartax.com. To cancel, email info@allstartax.com. Branch offices cannot process cancellation or transfer requests.

Continuing Education Credit

All-Star Tax Series broadcasts qualify as continuing education courses for CPAs and EAs. Attorneys in most states may earn CLE credit.

If you wish to apply a course toward your continuing education requirements, you will have an opportunity to indicate this prior to or after course completion.

CPAs: Each All-Star Tax Series course qualifies for three CPE credit hours. [NASBA-registered CPE sponsor: Surgent McCoy CPE, LLC; sponsor ID numbers: New York - 000618; Texas - 9314; NASBA Registry (all other states) - 103212]

Attendance will be verified via a sign-in sheet at the Edward Jones branch office or via online attendance checks for webinar attendees. A CPE certificate will be emailed within 10 business days. Attendees are responsible for reporting earned credits to their state boards of accountancy according to individual state guidelines.

Surgent McCoy CPE, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.



Attorneys: Visit www.allstartax.com to find out if courses are approved for CLE credit in your state.

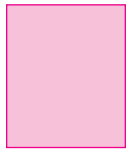
Enrolled Agents: Each All-Star Tax Series course is accepted by the IRS for three credit hours toward annual CE requirements. (IRS-approved CE provider: Surgent McCoy CPE, LLC; provider ID number - QDEJK)



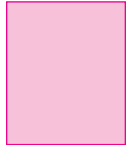
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INSIDE: Tax season
and IRS form changes

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Edward Jones is pleased to sponsor this accredited continuing education program for CPAs, EAs and attorneys, conveniently delivered via three-hour broadcasts at participating Edward Jones branch offices. This program, produced by All-Star Tax Series, LLC, features updates on some of the latest tax developments presented by experienced tax, accounting and legal professionals.

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