

The All-Star Tax Series



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2019-2020 Continuing Education for CPAs, EAs and Attorneys

Join us for the next course in the series:

Business Tax Update and Planning Strategies

Broadcast: Wednesday, Dec. 11, 2019

Webinar: Dec. 11, Dec. 19

The Tax Cuts and Jobs Act changed the planning landscape for businesses. The new law's business-related changes included modifications to depreciation, business interest, the deduction of losses and the Section 199A deduction. This program covers new business tax developments for 2019 and tax planning strategies for business taxpayers to consider adopting for 2020 and beyond.

Key Topics

- New tax law changes and IRS pronouncements relating to businesses
- When claiming 100% bonus depreciation and maximizing the Section 179 deduction may be a good option for business owners
- Maximizing the benefit of the Section 199A deduction
- Electing out of the Section 163(j) interest limitation
- Limits on commuting expenditures, meals and entertainment
- How the \$250,000/\$500,000 loss limitation works and what happens to the excess losses
- Dealing with qualified improvement property
- Investing in Qualified Opportunity Funds

Panelists

Robert C. Lickwar, CPA
Edward A. Renn, Esq.
Lance Weiss, CPA, CVA
Michael J. Tucker, CPA, LL.M. (moderator)

Panelists are subject to change.

Details

Course Level: Update

CPE and IRS Credits: Three hours

IRS Credit Category: Federal tax law update

CLE Credits: Approval and credits vary by state; visit www.allstartax.com for your state's details.

Participate in this course at [my/our] branch office at [TIME] Wednesday, Dec. 11.
Register today at www.allstartax.com. FA Number: [FANUMBER]

About The All-Star Tax Series

The All-Star Tax Series, sponsored by Edward Jones, is an accredited program that offers tax and legal professionals an opportunity to earn continuing education credits at nearby Edward Jones branch offices, offsite at firms and via webinar.

Courses are backed by a **100% satisfaction guarantee**. If you are dissatisfied with a course, please contact The All-Star Tax Series via the information below.

Course Information

Courses are three-hour televised broadcasts packed with information designed to help you navigate the complexities of today's tax landscape and presented by experienced tax, accounting and legal professionals.

Format: Televised broadcast or webinar with email Q&A forum

NASBA Field of Study: Taxes

CPE and IRS Credits: Three hours

CLE Credits: Approval and credits vary by state; visit **www.allstartax.com** for your state's details.

Contact Information

Phone: 610-994-9595

Email: info@allstartax.com

Web: www.allstartax.com

2019-2020 Schedule at a Glance

Featured Broadcast

Business Tax Update and Planning Strategies

Wednesday, Dec. 11, 2019

(Webinar dates: Dec. 11, Dec. 19)

(See front cover for details.)

Upcoming Broadcasts

Getting Ready for Tax Season: New IRS Forms and Compliance Requirements

Jan. 15, 2020

Dates Still Available

Individual Tax Update and Planning Strategies

Nov. 20, 2019

(Webinar dates: Nov. 20, Nov. 26)

Update on Pass-through Entities after Tax Reform: S Corporations, Partnerships and Limited Liability Companies

(Webinar date: Nov. 14)

Praise from a previous participant:

"Very timely course, particularly at year-end with so many decisions to make in light of new tax legislation."

Registration and Fees

Register for individual courses throughout the season, or save by purchasing multiple courses. Individuals can attend several courses in the series, or firms may divide registrations between attendees and courses in any combination that fits their needs.

Single-course purchase:

Three-hour course	\$ 89 per course
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Multiple-course purchases:

Four or five	\$ 80.10 per course	Save 10%
Six or seven	\$ 71.20 per course	Save 20%
Eight or more	\$ 57.85 per course	Save 35%

For your convenience, we accept VISA, MasterCard, American Express and Discover.

Online Registration: Visit www.allstartax.com to register.

Advance Preparation: None required, but you may download your course materials as early as two weeks prior to your course; see your confirmation email for details.

Cancellations/Refunds: Full refunds will be issued for cancellations received up to 5 p.m. ET of the business day before the broadcast. A registrant may, at no added cost, transfer an individual course registration to another course in the 2019–2020 series or to another person at any time up to 5 p.m. ET of the business day before the broadcast. No refund or transfer to another person is available for Season Passes, and registrations cannot be carried over to subsequent seasons.

To transfer your registration, log in to your account at www.allstartax.com. To cancel, email info@allstartax.com. Branch offices cannot process cancellation or transfer requests.

Continuing Education Credit

All-Star Tax Series broadcasts qualify as continuing education courses for CPAs and EAs. Attorneys in many states may earn CLE credit.

If you wish to apply a course toward your continuing education requirements, you will have an opportunity to indicate this prior to or after course completion.

CPAs: Each All-Star Tax Series course qualifies for three CPE credit hours. [NASBA-registered CPE sponsor: Surgent McCoy CPE, LLC; sponsor ID numbers: New York - 000618; Texas - 9314; NASBA Registry (all other states) - 103212]

Attendance will be verified via a sign-in sheet at the Edward Jones branch office or via online attendance checks for webinar attendees. A CPE certificate will be emailed within 10 business days. Attendees are responsible for reporting earned credits to their state boards of accountancy according to individual state guidelines.

Surgent McCoy CPE, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.



Attorneys: Visit www.allstartax.com to find out if courses are approved for CLE credit in your state.

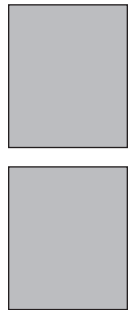
Enrolled Agents: Each All-Star Tax Series course is accepted by the IRS for three credit hours toward annual CE requirements. (IRS-approved CE provider: Surgent McCoy CPE, LLC; provider ID number - QDEJK)



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INSIDE:

Business tax changes
and planning strategies

The All-Star Tax Series

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Edward Jones is pleased to sponsor this accredited continuing education program for CPAs, EAs and attorneys, conveniently delivered via three-hour broadcasts at participating Edward Jones branch offices or via webinar. This program, produced by All-Star Tax Series, LLC, features updates on some of the latest tax developments presented by experienced tax, accounting and legal professionals.

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