

Edward Jones Professional Networking

# The All-Star Tax Series

## 2026-27 schedule



We are once again sponsoring the All-Star Tax Series, an accredited continuing education program for **CPAs, Enrolled Agents and attorneys**. These webinars, presented by nationally recognized tax and legal industry professionals, provide up-to-date information on tax laws and regulations that may directly affect your clients. Courses are typically scheduled from 1 p.m. to 4 p.m. CT and provide attendees with three professional credit hours. Registration opens in March.

Date	Course topic
May 13 & 21, 2026	Latest IRS update and guidance on OBBBA provisions
June 3 & 11, 2026	Tax planning opportunities under an expanded Section 1202 and Opportunity Zones
June 17 & 25, 2026	IRAs, Trump accounts and retirement accounts for life-changing events: Marriage, divorce, retirement and death
July 15 & 23, 2026	Partnership distributions and sales
Aug. 5 & 13, 2026	Loss limitation provisions applicable to non-C corporation taxpayers
Aug. 19 & 27, 2026	Depreciation and amortization rules after OBBBA: What general tax practitioners should know
Sept. 16 & 24, 2026	The big four OBBBA deductions: Tips, overtime, car loan interest and the senior deduction
Oct. 21 & 29, 2026	Social Security and Medicare update
Nov. 4 & 12, 2026	Understanding Health Savings Accounts
Nov. 18 & 24, 2026	Individual tax update and planning strategies
Dec. 9 & 17, 2026	Business tax update and planning strategies
Jan. 13 & 21, 2027	Getting ready for tax season: New IRS forms and compliance requirements

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